**INTEREST RATES MARKET NOTICE**

**Date: 20 July 2021**

**Subject:** Tap Issue

**(FIRSTRAND BANK LIMITED – “FRC368”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 21 July 2021.

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Tap Amount** R 20,000,000.00

**Total Amount Following Tap Issue** R 45,000,000.00

**Bond Code** FRC368

**Nominal Issued** R20,000,000.00

**Issue Price** 101.047397%

**Coupon** 6.643% (3 Month JIBAR as at 10 June 2021 of 3.683% plus 296bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 May 2024

**Books Close** 24 February, 27 May, 27 August, 26 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on23 February, 26 May, 26 August, 25 November

**Issue Date** 21 July 2021

**Date Convention** Modified Following

**Interest Commencement Date** 10 June 2021

**First Interest Payment Date** 31 August 2021

**ISIN No.** ZAG000177031

**Additional Information** Senior Unsecured, Unsubordinated

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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